myCNB360



We are pleased to introduce myCNB360. After confirming your enrollment and logging into your account, you will be taken to the myCNB360 portal. This new online experience presents a comprehensive view of your relationship with Canandaigua National Bank & Trust and introduces a new investment performance reporting system for our CNB Wealth Management clients.

Sitewide Features - Find important information related to your accounts in one place.

- Your Relationship Teams A snapshot of your financial management team, including their contact information, is located on the left side panel.
- Schedule an Appointment Convenient access to schedule an appointment with your local bank office representative.



- Security Center Change your password, edit your secure delivery contact information, and manage your account alert options.
- Quick Actions Links to helpful resources available throughout myCNB360 from the right side panel.



Click the Wealth Support icon to contact our wealth support team.



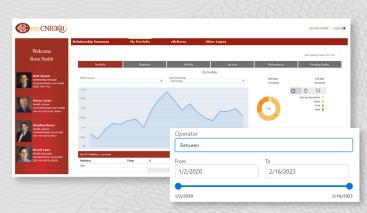
Relationship Summary¹ - An overview of all accounts including deposit, loan, mortgage, and wealth.

- Deposit View your real-time account balance(s) and log in directly to Online Banking.
- Loan View your real-time loan account balance(s) and next payment amount(s).
- Wealth View the prior day's market value for each account.



My Portfolio - A dashboard of wealth account performance with interactive tools and detailed reporting.

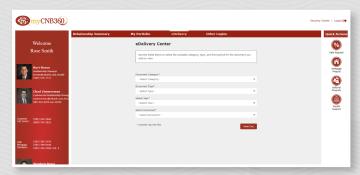
- **Portfolio** View detailed portfolio reporting, with daily value information.
- **Positions** Available as summary cards showing account history at the top of the page.
- Performance Enhanced functionality with indices added for additional information.²
- Interactive Tools View interactive asset allocations, statements, hover tool tips, and more throughout My Portfolio.





eDelivery Center - Easy access to your current and past account documents.

- Select a Document Choose a specific Wealth Management account statement.
- **Download** Use the 'View Doc' button to view each document and download to your device.



Other Systems Logins - Log into your CNB accounts directly from the menu.

 Access Your Accounts - Use the drop down 'Other Logins' menu option at the top of the screen and choose from Online Banking, 401(K) / 403b, CNBankerREWARDS, Credit Card, CardCash, and HSA.¹



Mobile Access - View myCNB360 in the palm of your hands by using our mobile site.

 Navigation - Use the drop-down menu at the top of your screen for easy navigation throughout the site including quick actions, contact info, and more.



- Responsive Design Enjoy a seamless viewing experience on your mobile phone and tablet.
- My Portfolio Features a condensed view including Portfolio, Positions, Activity, and Performance information.

